

Customized Team Trainings

Empowering Teams, Unleashing Potential: Tailored Training Solutions for Your Success

with  **New England**
Society of CPAs

1



6–8 weeks out: Contact Ali Dixon at adixon@necpas.org to learn more

2

5–6 weeks out: Discovery call to discuss timing, topics, speaker, pricing, etc.



3



5–6 weeks out: NECPAs submits to Workforce Training Express Fund for approval

4

4–5 weeks out: Apply for Workforce Training Express Fund reimbursement



5



4–5 weeks out: Logistical call with speaker to discuss any special needs

6

2 weeks out: NECPAs distributes course materials and links



7



Day of: NECPAs facilitates course

8

2 days post-course: Certificates sent to participants



9



1–2 weeks post-course: Debrief with NECPAs for feedback