



What is the Firm Sponsored Membership (FSM) Program?

FSM firms enroll all their certified and non-certified professional staff in exchange for discounted membership dues and other exclusive benefits. At the discretion of the firm, firm administrators, marketing and other administrative staff members can also be enrolled.

What are the benefits?

Savings

- ▶ Significant discount on all staff membership dues
- ▶ Discounted registration (up to a \$160 value) for each NECPAs CPE seminar and conference
- ▶ 20% off an on-site CPE course
- ▶ 10% discount in our Find a CPA Directory
- ▶ 20% off an advertisement: *SumNews*, banner ads, The HUB and Friday@Five
- ▶ A variety of savings for your staff on many products and services

Convenience

- ▶ A single dues invoice for all staff and an online payment option.

Your Connection to the Profession

- ▶ A unified voice, building awareness of the profession, strengthening the CPA pipeline and serving as a liaison to the DOR and Boards of Public Accountancy in support of advocacy and legislative initiatives.

Recognition

- ▶ FSM firms are listed online and in *SumNews*, NECPAs' print and online magazine, and are provided with a logo to display on their website and in collateral.

What is the annual billing period?

The membership year is May 1-April 30.

The renewal period is May 1-July 30.

How does the annual billing work?

In preparation for the renewal period, FSM firms will be asked to update their list of current NECPAs members in February. Firms will review and update their membership list to reflect current staff (staff can be added and removed online). The firm's annual dues invoice will be based off the updated list.

The firm will be billed a one-time \$30 administrative fee (in addition to the dues rate) for each new member who is added to the firm. Current NECPAs members who have been added to the firm will not be subject to an administrative fee.

What are the FSM dues?

Certified Staff (Fellow Members)

- ▶ 2026-2027 Membership Year:
Regular rate \$475 / FSM rate: \$415

Non-Certified Staff (Associate Members)

- ▶ 2026-2027 Membership Year:
Regular rate \$369 / FSM rate: \$219

Can you enroll new staff throughout the year?

Non-Members

If a new staff member joins the firm after the renewal period (May 1-July 30), the firm can add them online or contact Amanda Curtis at acurtis@necpas.org to enroll them. If the staff member is not a current NECPAs member, they will be enrolled in membership and the firm will only be charged a \$30 administrative fee. The firm will not owe dues for that employee until the following renewal period.

Members

If a new staff member is already an NECPAs member and has not paid their dues, we will adjust the dues to reflect the FSM rate and invoice the firm. If the individual is a member and has paid their dues, we will add them to the firm with no charge.

What if a staff member leaves the firm after the renewal period?

The member retains their membership until the next membership year. The firm will not receive a refund. Memberships cannot be reciprocated to a new staff member. However, if the firm adds new staff throughout the year (after the renewal period), they will be added as members and the firm will not have to pay dues (see above).

For more information about the FSM Program, contact Amanda Curtis at acurtis@necpas.org.

View all participating firms at necpas.org/fsm.

**Manage My Organization Portal:
necpas.org/my-firm/manage**