

## Entrepreneurial Firm Network- Virtual Meeting

 Friday, July 31 2026 9:00am - 10:30am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. The NECPAs Entrepreneurial Firm Network(EFN) is designed for CPA Firm owners who have established firms in New England since January 1, 2021. This group builds a network of newly developed firms that are no more than 5 years old. The group meets throughout the year virtually and in-person, hosted at a variety of CPA firms throughout the state. Members of the EFN have access to a private online community to share best practices, resources and referrals. To learn more about joining the EFN reach out to Jill Foley, CAE at [jfoley@necpas.org](mailto:jfoley@necpas.org) today! CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Jill Foley at [jfoley@necpas.org](mailto:jfoley@necpas.org).

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## Small Firms Roundtable

 Friday, August 7 2026 8:30am - 10:00am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## CFO & Consulting CFO Roundtable

 Friday, August 21 2026 9:00am - 10:00am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Educator Roundtable

 Tuesday, September 1 2026 12:00pm - 1:00pm EDT  Virtual 0.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. Questions? Contact

## Financial Planning Professionals Roundtable

 Thursday, September 3 2026 9:00am - 10:30am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Small Firms Roundtable

 Friday, September 4 2026 8:30am - 10:00am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Controller Roundtable

 Thursday, September 10 2026 9:00am - 10:00am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Entrepreneurial Firm Network- Virtual Meeting

 Friday, September 18 2026 9:00am - 10:30am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. The NECPAs Entrepreneurial Firm Network (EFN) is designed for CPA Firm owners who have established firms in New England since January 1, 2021. This group builds a network of newly developed firms that are no more than 5 years old. The group meets throughout the year virtually and in-person, hosted at a variety of CPA firms throughout the state. Members of the EFN have access to a private online community to share best practices, resources and referrals. To learn more about joining the EFN reach out to Jill Foley, CAE at [jfoley@necpas.org](mailto:jfoley@necpas.org) today! CPE Credit

Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Jill Foley at [jfoley@necpas.org](mailto:jfoley@necpas.org).

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## Small Firms Roundtable

 Friday, November 6 2026 8:30am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## CFO & Consulting CFO Roundtable

 Thursday, November 12 2026 9:00am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Educator Roundtable

 Tuesday, December 1 2026 12:00pm - 1:00pm EST  Virtual 0.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. Questions? Contact Allie Orlando at [aorlando@necpas.org](mailto:aorlando@necpas.org).

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## Small Firms Roundtable

 Friday, December 4 2026 8:30am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Financial Planning Professionals Roundtable

 Tuesday, December 15 2026 9:00am - 10:30am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Small Firms Roundtable

 Friday, January 8 2027 8:30am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Controller Roundtable

 Thursday, January 14 2027 9:00am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Entrepreneurial Firm Network- Virtual Meeting

 Thursday, January 21 2027 9:00am - 10:30am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. The NECPAs Entrepreneurial Firm Network (EFN) is designed for CPA Firm owners who have established firms in New England since January 1, 2021. This group builds a network of newly developed firms that are no more than 5 years old. The group meets throughout the year virtually and in-person, hosted at a variety of CPA firms throughout the state. Members of the EFN have access to a private online community to share best practices, resources and referrals. To learn more about joining the EFN reach out to Jill Foley, CAE at [jfoley@necpas.org](mailto:jfoley@necpas.org) today! CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Jill Foley at [jfoley@necpas.org](mailto:jfoley@necpas.org).

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## Small Firms Roundtable

 Friday, February 5 2027 8:30am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Financial Planning Professionals Roundtable

 Thursday, February 11 2027 9:00am - 10:30am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## CFO & Consulting CFO Roundtable

 Friday, February 26 2027 9:00am - 10:00am EST  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Controller Roundtable

 Thursday, April 1 2027 9:00am - 10:00am EDT  Virtual 1.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. CPE Credit Information To receive CPE credit, you must: Be in attendance for at least 50 minutes Respond to required attendance check polling questions Please note: We recommend using the email address linked to your NECPAs profile when logging into Zoom. Questions? Contact Melissa Nystedt at [mnystedt@necpas.org](mailto:mnystedt@necpas.org).

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## Educator Roundtable



Thursday, April 1 2027 12:00pm - 1:00pm EDT



Virtual

0.00 Credits

Join Us for Our Next Roundtable Open to NECPAs members, roundtables offer a small-group setting to exchange ideas, discuss shared challenges and learn from peers through open, candid conversation. Questions? Contact Allie Orlando at [aorlando@necpas.org](mailto:aorlando@necpas.org).