

The Exchange Series: Bundle

📅 Multiple Events Between Tuesday, September 22 2026 - Tuesday, November 17 2026 Eligible for 6.00 Credits

💰 Member Price: \$150

You could pay \$0 for this course! Ready to sharpen your skills and build powerful cross-industry connections? The Exchange is a collaborative professional development series presented by NECPAs, CFA Society Boston and the Boston Estate Planning Council (BEPC), created to help you grow. Join us in downtown Boston for a three-part series that combines expert-led learning with high-impact networking across the accounting, finance and legal fields. Sessions include: Sept. 22: From Perfectionism to Peak Performance: The Time and Energy Framework That Makes Excellence Sustainable Oct. 20: The H.U.M.A.N. Leadership Framework: Leading People Through a Fundamentally Different Workplace Nov. 17: Mastering Difficult Conversations: Delivering Feedback that Works Earn up to 6 CPE credits while boosting your leadership skills, confidence and cross-functional impact. Whether you attend one session or all three, you'll leave with actionable tools and a stronger, more diverse network. Want to bring your team? Contact Julia Ekelund or Jill Foley to ask about group discounts. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-15795. To learn more, [click here](#) or contact Julia Ekelund at jekelund@necpas.org.