

Your Selections: Keyword: **taxation**

Required Minimum Distributions: Compliance and Planning

📅 Tuesday, August 25 2026 9:00am - 12:30pm EDT 📍 Virtual 4.00 Credits 💰 Member Price: \$219

You could pay \$0 for this course! This course qualifies for EA/IRS and CFP credit. If you need EA/IRS credit, please contact Tyler Dion (tdion@necpas.org) after you have registered and provide him your PTIN number. Required minimum distributions (RMDs) from employer retirement plans and IRAs must be made or steep penalties will be incurred. Planning opportunities exist in certain situations to minimize distributions. Also, special rules exist for inherited retirement funds. Your clients depend on you to help them navigate the rules regarding required minimum distributions and the taxation of distributions. This course addresses compliance issues and planning opportunities regarding required minimum distributions. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-3097. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

The Essential Multistate Tax Update

📅 Friday, November 13 2026 1:00pm - 4:30pm EST 📍 Virtual 4.00 Credits 💰 Member Price: \$219

You could pay \$0 for this course! With the largest overhaul of the federal income tax code in 30 years and the repeal of the physical presence nexus standards for sales tax in the Wayfair case, the states are working fast and furious to overhaul their tax laws. As some states scramble to fund their budgets, they continue to look for additional forms of revenue. Plan to attend this fast-paced class that covers developing topics in state taxation, ranging from individuals to pass-through entities to corporate taxpayers. This class will focus on issues of small and middle-market companies and offer guidance for minimizing tax liability and negotiating the treacherous waters of compliance. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-13016. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

Individual Income Tax Update: 2026 Form 1040 and the Big Beautiful Bill

📅 Thursday, December 10 2026 8:45am - 4:30pm EST 📍 Virtual 8.00 Credits 💰 Member Price: \$309

You could pay \$0 for this course! Stay current with the ever-evolving world of individual income taxation in this essential course designed for tax practitioners looking to enhance their expertise. This course provides a thorough

review of the complexities surrounding Form 1040 for the 2025 tax year, covering recent changes and updates within the tax code, including provisions under the Big Beautiful Bill (BBB). Content will be updated to reflect any new tax legislation or guidance issued before or during the 2026 filing season. Participants will gain practical knowledge and insights into key tax areas, ensuring they can confidently guide clients through the latest tax regulations, credits, deductions, and compliance requirements. In addition to tax return preparation, the course addresses the latest tax incentives, health-related tax considerations, and strategies to maximize client benefits. Practitioners will be equipped to handle complex income scenarios and navigate new tax relief opportunities. With a focus on the most recent regulatory shifts, this course offers the tools needed for effective tax planning and preparation. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-15526. To learn more, [click here](#) or contact Julia Ekelund at jekelund@necpas.org.

Business Income Tax Update: 2026 Business Returns and the Big Beautiful Bill

 Friday, December 11 2026 8:45am - 4:30pm EST  Virtual 8.00 Credits  Member Price: \$309

You could pay \$0 for this course! Stay at the forefront of business income taxation with this essential course tailored for tax practitioners seeking to enhance their expertise. This course offers a comprehensive review of the recent developments for the current tax year. It provides insights into new regulations, guidelines, and strategies, enabling you to effectively assist clients in optimizing their business income tax planning. Equip yourself with the knowledge to navigate the evolving tax landscape, focusing on recent changes and updates within the tax code. By the end of this course, you'll be prepared to handle the complexities of business income taxation confidently. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-15527. To learn more, [click here](#) or contact Julia Ekelund at jekelund@necpas.org.

Fraud Case Studies: Schemes and Controls

 Monday, December 14 2026 9:00am - 12:30pm EST  Virtual 4.00 Credits  Member Price: \$219

You could pay \$0 for this course! This highly informative course comprehensively covers all the latest tax law developments. The focus is on individual taxation and discussion of the planning opportunities practitioners need to understand to help clients respond effectively. You will come away from the course with the up-to-date knowledge to educate your individual tax clients and implement tax-saving ideas that will serve their ever-evolving needs. This course is continually updated to reflect enacted legislation. Please Note: Due to content overlap, it is recommended that this course NOT be taken together with BFTU. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-8751. To learn more, [click here](#) or contact Julia Ekelund at

